

NOTICES

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|------------|--|-------------|-------------|
| Notice No. | 20250506-64  | Notice Date | 06 May 2025 |
| Category   | Corporate Actions  | Segment     | Equity      |
| Subject    | Scheme of Arrangement (Demerger) of CHEMBOND CHEMICALS LTD.(Scrip Code 530871) |             |             |
| Content    |  |             |             |

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, **CHEMBOND CHEMICALS LTD**, has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

| COMPANY NAME<br>CODE                   | RECORD DATE | PURPOSE   | EX-<br>ENTITLEMENT<br>FROM<br>DATE &<br>SETT. NO. |
|--|-------------|---|---|
| CHEMBOND<br>CHEMICALS LTD.<br>(530871) | 09/05/2025  | As per Composite Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, between, CHEMBOND CHEMICALS LTD.(the Demerged Company) and CHEMBOND CHEMICAL SPECIALTIES LIMITED. (the Resulting Company) and their Respective Shareholders and Creditors;<br>The Scheme provides for Demerger of the CC & WT (Chemicals and Water Technologies) Business of CHEMBOND CHEMICALS LTD (Demerged Company) INTO CHEMBOND CHEMICAL SPECIALTIES LIMITED (the Resulting Company)<br>Upon the Scheme becoming effective and In consideration of the Demerger as stated above, CHEMBOND CHEMICAL SPECIALTIES LIMITED, shall issue and allot Equity Shares to the shareholders of CHEMBOND CHEMICALS LTD. in the following proportion:-<br><br>for every 1 (One) Fully Paid-Up Equity Share having Face Value of Rs.5/- (Rupees Five) each held in CHEMBOND CHEMICALS LTD as on the Record Date, the Equity Shareholders of CHEMBOND CHEMICALS LTD shall be issued 2 (Two) Fully Paid-Up Equity Shares having Face Value of Rs.5/- (Rupees Five) each in CHEMBOND CHEMICAL SPECIALTIES LIMITED | 09/05/2025<br>DR-626/2025-2026                    |

Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of the aforesaid Company shall be transferred from ‘B’ Group to ‘T’ group w.e.f. 9th May, 2025, and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 9th May, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of the Resulting Company i.e. CHEMBOND CHEMICAL SPECIALTIES LIMITED will be listed on BSE Limited.

Marian Dsouza  
Senior Manager –Listing Operations (CRD)  
May 06, 2025